

REPORT OF FINAL SALE  
 West Virginia State Treasurer's Office  
 State Capitol Complex, Suite E-145  
 Charleston, WV 25305  
 (304) 558-5000

Completion of this form is requested to provide information which was not available when the "Report of Proposed Debt Issuance" was filed with the Treasurer's Office or to verify information which was reported as "proposed." **Additionally, please send a copy of the official statement (or offering circular) with this form to the Treasurer's Office.**

**GENERAL INFORMATION**

NAME AND ADDRESS  
 OF ISSUER: \_\_\_\_\_

ISSUE NAME: \_\_\_\_\_

DATED : \_\_\_\_\_ PRINCIPAL AMOUNT SOLD \$ \_\_\_\_\_

INTEREST COST: \_\_\_\_\_% (Please provide True Interest Cost)

Variable (Please specify.)

OFFICIAL STATEMENT:            Enclosed                            To be sent                            None available

COMPLETE TRANSCRIPT:        Enclosed                            To be sent                            None available

UNDERWRITER OR PURCHASER: \_\_\_\_\_

**IS THE INTEREST ON THE DEBT EXEMPT FROM TAXATION?**

Under State law:    NO (taxable)                            YES (tax-exempt)

Under Federal law:  NO (taxable)                            YES (tax-exempt)

If the issue is Federally tax-exempt, is interest a specific preference item for the purpose of alternative minimum tax?

Yes, preference item            No, not a preference item

**IS ANY PORTION OF THE DEBT FOR REFUNDING?**

No                            Yes, amount of this issue (including costs) which is for refunding of existing debt \$

**ISSUANCE COSTS**

Please indicate the parties involved and the applicable fees. An attachment may be provided in lieu of this form.

Special Bond Election.....	\$
Bond Counsel.....	\$
Local Attorney.....	\$
Accounting/Auditing.....	\$
Financial Advisor.....	\$
Bond Insurance.....	\$
Rating Agency #1.....	\$
Rating Agency #2.....	\$
Rating Agency #3.....	\$
Preparation of Public Notice.....	\$
O/S Publication Costs.....	\$
Bond Printing Costs.....	\$
Trustee Fees.....	\$
Signature Company Costs.....	\$
Other (please indicate).....	\$

**CREDIT RATING**

INDICATE CREDIT RATING: (For example, "AAA" or "Aaa")

- RATED  
Standard & Poor's: \_\_\_\_\_ Fitch: \_\_\_\_\_  
Moody's: \_\_\_\_\_ Other: \_\_\_\_\_
- NOT RATED

**CREDIT ENHANCEMENT**

WAS THE ISSUE INSURED OR GUARANTEED?  No  Bond insurance  Letter(s) of credit  Other

GUARANTOR'S NAME:

**DISCOUNT/PREMIUM**

The Bond was sold at:  Par  A Discount  A Premium

If Bond was sold at a Premium, please indicate amount: \$

If Bond was sold at a Discount, please indicate: Original Issue Discount \$

Underwriter's Discount \$

**MATURITY SCHEDULE**

Please attach a maturity schedule for the bond issue if an official statement is not submitted with this form. Provide the following information:

- 1) Maturity Date
- 2) Principal Amount
- 3) Interest Rate

**OTHER INFORMATION**

SOURCE OF FUNDS UTILIZED FOR REPAYMENT OF THE ISSUE:

Name of individual (representing  Bond Counsel,  Issuer,  Financial Advisor, or  Lead Underwriter) who completed this form and may be contacted for information:

Name:

Firm/Agency:

Address:

Phone: \_\_\_\_\_ Date of Completion:

Contact person at issuing agency, if different from above:

Name:

Title:

Address:

Phone: